Income Bonds application form for an attorney, receiver or deputy



	power of attorney or confirmation of your appointment as receiver deputy, or a certified copy, if you have not already registered one us that covers you applying for a managing this account. Please so the end of the form for who car certify a copy and how to do so.	may make electronic checks on the identity and address of the holder and the attorney, receiver or deputy. We may also ask for documentary evidence. We may also ask for documentary evidence. The identity and address of the holder authority or must act jointly for all transactions with another appointed individual, the Income Bonds account cannot be managed online or by phone. In this case all communications and transactions will be by post only.
	, ,	Please write in BLACK CAPITAL LETTER : inside the boxes. This helps us process the form faster.
1	Initial deposit amount	£ p minimum £500, maximum £1 million per person You can pay it by cheque or by switching from another NS&I account (see section 2).
2 a	Paying by name of account holder	
	The cheque must be drawn on a UK bank or building society account in the holder's name or in your name as attorney, receiver or deputy. Please give the details of this account here.	sort code
2b	OR by switching from another NS&I account	The holder's NS&I account you switch from must be one you are responsible for as the attorney, receiver or deputy. If you switch from a fixed term investment that's not on sale, you won't be able to switch back. Any amount you take out from a Direct ISA may not be able to be paid back in during this tax year.
	type of NS&I account switching from	
	account number or holder's number	
		If you want to switch from a fixed term investment, there are some restrictions. Please check the customer agreement (terms and conditions) for the investment you're switching from before you apply.
	If the amount you are switching will take the balance on your account	If you are switching from a fixed term investment, do you want to defer until it matures? (You can only defer within 30 days before the maturity date.)
	below the minimum allowed, you must mark that you want	yes no A penalty may apply if you cash in all or part of a fixed term investment before its maturity date.
	to close the account.	If you want to close the account you are switching from, mark here
		If you choose to close it, we'll automatically repay any remaining balance after the switch to your nominated bank or building society account on our records. Or, if we don't hold this, the account you nominate in section 5.
3	Account holder's NS&I number details	NS&I If the holder has an NS&I number, please write it here.
	Please complete in full. title	date of birth (this is essential)
	surname	
	forenames in full	
	address	
	postcode	country of residence
	nationality	

Please complete all pages ▶

3	Account holder's details continued	If the account holder is resident for tax purposes in any country or territory outside the UK, please complete the fields below.
	If the account holder city of birth is resident for tax	
	purposes in more than one country of birth	
	the UK, please give the tax country and tax country	
	tax identification number for each of the others on a separate sheet of paper. tax identification number number	
4	Attorney/receiver/ _{NS&I number} deputy's details	NS&I If you as the attorney, receiver or deputy have an NS&I number, please write it here.
	Please complete in full. If there is more than one attorney, please provide their details on a separate sheet of paper. We will send all correspondence to the person named here. title surname forenames in full. address	date of birth (this is essential)
	postcode	country (if not UK)
	nationality	
	phone number	Preferably a mobile so we can reach you more easily.
	email address	
5	Nominated bank or building	If it's an NS&I Direct Saver, just write 'NS&I' in the 'bank/building society' field, complete the 'name in which account is held' field and write the account number in the 'bank reference or building society roll no' field.
	society account bank/building details society	
	We need these details before we can accept name in which account is held	
	the application. account number	sort code
	All income and any withdrawals will be paid directly into this account. It must be an account in the holder's name or in your name as attorney, receiver or deputy, held in the UK, which is able to receive payments by electronic transfer.	
		Please be careful when providing the bank details. If you enter the wrong details any withdrawals you make might be delayed, or credited to the wrong account, and may result in a financial loss.

6	Attorney/receiver/ deputy's signature(s) attorney/receiver/	Declaration: I/We have had the opportunity to read the customer agreement (terms and conditions) dated 28 February 2022. date D D M M Y Y Y Y
	deputy's signature second attorney/ receiver/deputy's signature (if applicable)	date D D M M Y Y Y Y
	(п аррпсаме)	Your marketing preferences We may contact you occasionally to promote other NS&I accounts and investments that you might be interested in. If you don't want us to do this, mark the box(es) below:
	attorney/receiver/deputy	by post by phone by email online
	second attorney/receiver/deputy (if applicable)	by post by phone by email online for online for our website, but they won't be tailored to you.
		You can change your marketing preferences at any time online or by contacting us.
7	What to do next	Remember to sign and date your form, then send it to: NS&I, Sunderland SR43 2SB
		Please enclose the original power of attorney or confirmation of your appointment as receiver or deputy, or a certified copy (see below for details), unless you have already

registered one with us that covers you applying for and managing this account. If you are

Thank you

paying the initial deposit by cheque, make it payable to 'NS&I' and enclose it.

Sending certified copies

If you are sending a copy of the power of attorney, or a copy of the confirmation of your appointment as receiver or deputy, it must be certified as being a true copy of the original.

Who can certify the copy

If it's a copy of the power of attorney, choose one of the following people to certify it: the donor (if they still have capacity); a solicitor; a notary public or, unless it is a lasting power of attorney, a stockbroker.

If it's a copy of the confirmation of your appointment as receiver or deputy choose one of the following people to certify it: a qualified individual who is currently practising in the legal, financial or teaching profession; a doctor or dentist; a minister of a recognised religion; a civil servant or a prison, police or customs officer.

The person you choose to certify the copy must not be related to you by birth or marriage, in a personal relationship with you or live at the same address.

How to certify the copy

Ask your chosen certifier to write on the copied document:

"I certify that this is a true copy of the original (type of document) belonging to (name)."

Then ask them to sign and date the copied document, clearly print their full name, indicate their occupation or the capacity in which they are providing the certification (eg lawyer, doctor or teacher), provide their work address and daytime telephone number and affix any relevant official stamp where available. Members of professions should also give their institute membership number, if possible.

For NS&I use only

EOI check complete

UCI registration checked

Bank check