

**NS
&I**

- ### 1 Initial deposit

[illegible]

IB 18 (2022/02) (WEB)

If the account holder is resident for tax purposes in more than one country outside the UK, please give the tax country and tax identification number for each of the others on a separate sheet of paper.

city of birth

[illegible]

country of birth

[illegible]

tax country

[illegible]

tax identification
number

[illegible]

Please complete in full.
If there is more than one attorney, please provide their details on a separate sheet of paper. We will send all correspondence to the person named here.

/NS&I number

[illegible]

title

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D	D	M	M	Y	Y	Y	Y
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surname

[illegible]

forenames
in full

[illegible]

address

[illegible][illegible]

postcode

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country
(if not UK)[illegible]

nationality

[illegible]

phone number

[illegible]

Preferably a mobile so we can reach you more easily.

email
address

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We need these details before we can accept the application.

bank/building
society

[illegible]

name in which
account is held

[illegible]

account number

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sort code

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-

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-

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bank reference
or building
society roll no
(if applicable)

[illegible]

If it's an NS&I Direct Saver, just write 'NS&I' in the 'bank/building society' field, complete the 'name in which account is held' field and write the account number in the 'bank reference or building society roll no' field.

All income and any withdrawals will be paid directly into this account. It must be an account in the holder's name or in your name as attorney, receiver or deputy, held in the UK, which is able to receive payments by electronic transfer

Please be careful when providing the bank details. If you enter the wrong details any withdrawals you make might be delayed, or credited to the wrong account, and may result in a financial loss.

6 Attorney/receiver/ deputy's signature(s)

attorney/receiver/
deputy's signature

Declaration:

I/We have had the opportunity to read the customer agreement (terms and conditions) dated **28 February 2022**.

second attorney/
receiver/deputy's
signature
(if applicable)

date

D	D	M	M	Y	Y	Y	Y
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date

D	D	M	M	Y	Y	Y	Y
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Your marketing preferences

We may contact you occasionally to promote other NS&I accounts and investments that you might be interested in. If you don't want us to do this, mark the box(es) below:

attorney/receiver/deputy by post ☐ by phone ☐ by email ☐ online ☐

second attorney/receiver/deputy (if applicable) by post ☐ by phone ☐ by email ☐ online ☐

If you mark the 'online' box, you may still see promotional messages when logged in to our website, but they won't be tailored to you.

You can change your marketing preferences at any time online or by contacting us.

7 What to do next

- Remember to sign and date your form, then send it to:
NS&I, Sunderland SR43 2SB

Please enclose the original power of attorney or confirmation of your appointment as receiver or deputy, or a certified copy (see below for details), unless you have already registered one with us that covers you applying for and managing this account. If you are paying the initial deposit by cheque, make it payable to 'NS&I' and enclose it.

Thank you

Sending certified copies

If you are sending a copy of the power of attorney, or a copy of the confirmation of your appointment as receiver or deputy, it must be certified as being a true copy of the original.

Who can certify the copy

If it's a copy of the power of attorney, choose one of the following people to certify it: the donor (if they still have capacity); a solicitor; a notary public or, unless it is a lasting power of attorney, a stockbroker.

If it's a copy of the confirmation of your appointment as receiver or deputy choose one of the following people to certify it: a qualified individual who is currently practising in the legal, financial or teaching profession; a doctor or dentist; a minister of a recognised religion; a civil servant or a prison, police or customs officer.

The person you choose to certify the copy must not be related to you by birth or marriage, in a personal relationship with you or live at the same address.

How to certify the copy

Ask your chosen certifier to write on the copied document:

"I certify that this is a true copy of the original (type of document) belonging to (name)."

Then ask them to sign and date the copied document, clearly print their full name, indicate their occupation or the capacity in which they are providing the certification (eg lawyer, doctor or teacher), provide their work address and daytime telephone number and affix any relevant official stamp where available. Members of professions should also give their institute membership number, if possible.

For NS&I use only



EOI check
complete

UCI registration checked

1st



2nd



Bank check